



Announcement Summary

Entity name

YOWIE GROUP LTD

Applicable security for the return of capital

YOW - ORDINARY FULLY PAID

Announcement Type

New announcement

Date of this announcement

Monday May 25, 2020

Return of Capital amount per security

\$ 0.04000000

Trading in the re-organised +securities on an "ex return of capital" basis commences

Monday June 29, 2020

Record Date

Tuesday June 30, 2020

Payment Date

Tuesday July 14, 2020

Refer to below for full details of the announcement

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Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

YOWIE GROUP LTD

1.2 Registered Number Type

ABN

Registration Number

98084370669

1.3 ASX issuer code

YOW

1.4 The announcement is

New announcement

1.5 Date of this announcement

Monday May 25, 2020

1.6 ASX +Security Code

YOW

ASX +Security Description

ORDINARY FULLY PAID

Part 2 - Cash return of capital approval requirements and dates

2.1 Are any of the below approvals required for the cash return of capital before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the cash return of capital.

Yes

2.1a Approvals

Approval/Condition

+Security holder approval

Date for determination

Wednesday June 24, 2020

Is the date estimated or actual?

Actual

****Approval**

received/condition met?

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Comments

Subject to grant of waiver by ASX in relation to listing rule 7.25 to the extent necessary to permit the company to undertake the return of capital.

2.2 Is the cash return of capital a selective reduction of capital

No

Part 3 - Cash return of capital timetable and details

3.1 +Record date

Tuesday June 30, 2020

3.1a Effective date of the cash return of capital

Thursday June 25, 2020

3.2 Does the +entity have quoted options on issue?

No

3.2a Last day for trading in "cum return of capital" +securities. If the entity has quoted options, last day for trading in pre-return of capital quoted options

3.3 Trading in the re-organised +securities on an "ex return of capital" basis commences. If the entity has quoted options and ASX agrees, trading in the quoted options commences on a +deferred settlement basis.

Monday June 29, 2020

3.4 +Record Date

Tuesday June 30, 2020

3.4a If the entity has quoted options, first day for the +entity to send holding statements to +security holders notifying them of the change in exercise price for the quoted options they hold.

3.5 Payment date for cash return of capital. If applicable and the +entity has quoted options, +deferred settlement market in options ends. Last day for entity to send holding statements to +security holders notifying them of the change in exercise price for the quoted options they hold and to notify ASX that this has occurred.

Tuesday July 14, 2020

3.5a If the +entity has quoted options, trading in the options starts on a normal T+2 basis

3.5b If the +entity has quoted options, first settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

3.6 Currency in which the cash return of capital is made ("primary currency")

AUD - Australian Dollar



3.7 Cash return of capital amount per +security

\$ 0.04000000

Part 4 - Changes to option pricing as a result of the cash return of capital

4.1 Will the cash return of capital affect the exercise price of any +entity-issued options?

No

Part 5 - Further information

5.1 Has the +entity applied for an ATO class ruling relating to this cash return of capital?

No

5.2 Source of funds for cash return of capital

Existing cash reserves

5.3 Further information relating to this cash return of capital

5.4 Additional information for inclusion in the Announcement Summary

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