

**YOWIE GROUP LTD**  
**ACN 084 370 669**

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## **SUPPLEMENTARY PROSPECTUS**

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### **IMPORTANT INFORMATION**

This is a supplementary prospectus (**Supplementary Prospectus**) intended to be read with the prospectus dated 18 June 2013 (**Prospectus**), issued by Yowie Group Ltd (ACN 084 370 669) (**Company**).

This Supplementary Prospectus is dated 2 July 2013 and was lodged with ASIC on that date. The ASIC and its officers take no responsibility for the contents of this Supplementary Prospectus.

Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Supplementary Prospectus. If there is a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail.

This Supplementary Prospectus will be issued with the Prospectus as an electronic prospectus and may be accessed on the Company's website at [www.yowiegroup.com](http://www.yowiegroup.com) and the Company will send a copy of this Supplementary Prospectus to all Applicants who have subscribed for Shares in the Prospectus to the date of this Supplementary Prospectus.

This is an important document and should be read in its entirety. If you do not understand it you should consult your professional advisers without delay.

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## 1. INVESTOR PRESENTATION CLARIFICATION

On 1 July 2013, the Company released an announcement to ASX clarifying matters relating to the Company's investor presentation announced to ASX on 8 May 2013 (**Presentation**) and announcing that, following the consideration of concerns raised with the Company by the ASIC relating to certain statements made in that Presentation, the Directors had resolved to retract the Presentation.

In addition, the Company has also announced a revised investor presentation to ASX on 1 July 2013 that contains updated information relating to the Company (**Revised Presentation**). The Directors note that information in the Revised Presentation may be relevant to parties making an investment under the Prospectus.

A copy of the Revised Presentation can be downloaded from the Company's website ([www.yowiegroup.com](http://www.yowiegroup.com)) or from the Company's announcements platform on the ASX website at [www.asx.com.au](http://www.asx.com.au) under its trading code 'YOW'.

On the basis that there may be a risk that Applicants may have considered the Presentation in making a decision to invest in the Company, the Directors offer Applicants the opportunity to withdraw their Application in accordance with the provisions of the Corporations Act.

The Directors have considered the matters set out in ASIC Regulatory Guide 170 and believe that they do not have a reasonable basis to forecast future earnings on the basis that the operations of the Company are inherently uncertain. Accordingly, any forecast or projection information would contain such a broad range of potential outcomes and possibilities that it is not possible to prepare a reliable best estimate forecast or projection.

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## 2. RIGHT TO WITHDRAW APPLICATIONS

In accordance with the Corporations Act, the Company must give Applicants who have previously submitted an application form under the Prospectus a copy of this Supplementary Prospectus and 1 month to withdraw their Application and be repaid.

Any repayments made by the Company pursuant to an Applicant exercising their right to withdraw their Application will be made in full without interest.

An Applicant who wishes to withdraw their application and obtain a refund must submit a written request to the Company at the address set out below so that it is received within 1 month of the date of this Supplementary Prospectus (i.e. **by close of business on 1 August 2013**).

Yowie Group Ltd  
Suite B9  
431 Roberts Road  
SUBIACO WA 6008

The details for the payment of the refund cheque and address to which it should be sent as set out in the written request must correspond to the details contained in the Application Form lodged by that applicant.

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### 3. APPLICATIONS

Section 3.4 of the Prospectus is **replaced** with:

**Investors who have NOT previously submitted an Application Form**

Applications for Shares under the Offer must be made at the direction of the Company using the application form attached to or accompanying this Supplementary Prospectus (**Supplementary Application Form**). Applications must NOT be made on the application form attached to or accompanying the Prospectus.

Payment for the Shares applied for must be made in full at the issue price of \$0.15 per Share and can be by cheque or electronic funds transfer.

The Supplementary Application Form contains detailed instructions on how it is to be completed.

**Applicants who HAVE previously submitted an Application Form AND  
DO NOT want to withdraw their application**

Applicants in this category DO NOT need to complete a further Supplementary Application Form in order to receive their Shares. However, such applicants may lodge a Supplementary Application Form if they wish to apply for additional Shares in accordance with the instructions set out above for investors who have NOT previously submitted an Application Form.

**Applicants who HAVE previously submitted an Application Form AND  
DO want to withdraw their application**

Applicants in this category may withdraw their applications and be repaid any application monies upon written request to the Company in the manner set out in Section 2.

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### 4. DIRECTORS' AUTHORISATION

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with Section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with the ASIC.



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**Mr Wayne Loxton  
Executive Chairman  
For and on behalf of  
Yowie Group Ltd**



**TO MEET THE REQUIREMENTS OF THE CORPORATIONS ACT, THIS FORM MUST NOT BE HANDED TO ANY PERSON  
UNLESS IT IS ATTACHED TO OR ACCOMPANIED BY THE PROSPECTUS DATED 18 JUNE 2013 AND SUPPLEMENTARY PROSPECTUS DATED 2 JULY 2013  
ANY FURTHER SUPPLEMENTARY PROSPECTUS.**

## INSTRUCTIONS TO APPLICANTS

Please post or deliver the completed Supplementary Application Form and, if applicable, a cheque for the amount to which your application relates, to the Company. If an Applicant has any questions on how to complete this Application Form, please telephone the Company on (08) 9287 4600 or your professional adviser. The Supplementary Application Form must be received by the Company no later than 5.00pm (WST) on **30 August 2013 (or such earlier date as directed by the Company)**.

**A. Name of Applicant / Joint Applicants or Account Designation**

Write the Applicant's FULL NAME. This must be either an individual's name or the name of a company. Please refer to the bottom of this page for the correct form of registrable title. Applications using the incorrect form of registrable title may be rejected. If JOINT APPLICANTS are applying, up to three joint Applicants may register. If applicable, please provide details of the Account Designation in brackets. Please refer to the bottom of this page for instructions on the correct form of registrable title.

**B. Address**

Enter the Applicant's postal address for all correspondence. If the postal address is not within Australia, please specify Country after City/Town.

**C. Contact Details**

Please provide a contact name and daytime telephone number so that the Company can contact the Applicant if there is an irregularity regarding the Application Form.

**D. TAX FILE NUMBERS**

The collection of tax file number ("TFN") information is authorised and the tax laws and the Privacy Act strictly regulate its use and disclosure. Please note that it is not against the law not to provide your TFN or claim an exemption, however, if you do not provide your TFN or claim an exemption, you should be aware that tax will be taken out of any unfranked dividend distribution at the maximum tax rate.

If you are completing the application with one or more joint applicants, and you do not wish to disclose your TFN or claim an exemption, a separate form may be obtained from the Australian Taxation Office to be used by you to provide this information to the Company. Certain persons are exempt from providing a TFN. For further information, please contact your taxation adviser or any Taxation Office.

**E. CHESS HIN or existing SRN Details**

The Company participates in CHESS. If the Applicant is already a participant in this system, the Applicant may complete this section with their existing CHESS HIN and the name and address as recorded in the CHESS system. If the applicant is an existing shareholder with an Issuer Sponsored account, the SRN for this existing account may be used. Otherwise leave the section blank and the Applicant will receive a new Issuer Sponsored account and statement.

**F. Payment Details**

**Cheque:** Make cheques payable to **Yowie Group Ltd** in Australian currency and cross them "**Not Negotiable**". Cheques must be drawn on an Australian Bank.  
**Electronic Funds Transfer:** Transfer funds to the account set out below. Please ensure that the reference provided is consistent with the name on the Supplementary Application Form.

The amount of the cheque should agree with the amount shown on the Supplementary Application Form. If a Supplementary Application Form is not completed correctly, or if the accompanying payment is for the wrong amount, it may still be accepted. Any decision of the Directors as to whether to accept a Supplementary Application Form, and how to construe, amend or complete it, shall be final. A Supplementary Application Form will not however, be treated as having offered to subscribe for more Shares than is indicated by the amount of the accompanying cheque or electronic funds transfer.

**Forward your completed application together with the application money to:**

**Yowie Group Ltd  
Suite B9  
431 Roberts Road  
SUBIACO WA 6008**

**Account Name: Yowie Group Ltd  
BSB: 036 051  
Account Number: 432 772  
Swift Code: WPACAU2A**

### CORRECT FORMS OF REGISTRABLE TITLE

Note that ONLY legal entities are allowed to hold securities. Supplementary Application Forms must be in the name(s) of a natural person(s), companies or other legal entities acceptable to the Company. At least one full given name and the surname is required for each natural person. Supplementary Application Forms cannot be completed by persons under 18 years of age. Examples of the correct form of registrable title are set out below.

Type of Investor	Correct Form of Registration	Incorrect Form of Registration
Individual Use given names in full, not initials	Mr John Alfred Smith	J A Smith
Company Use the company's full title, not abbreviations	ABC Pty Ltd	ABC P/L or ABC Co
Joint Holdings Use full and complete names	Mr Peter Robert Williams & Ms Louise Susan Williams	Peter Robert & Louise S Williams
Trusts Use the trustee(s) personal name(s).	Mrs Susan Jane Smith <Sue Smith Family A/C>	Sue Smith Family Trust
Deceased Estates Use the executor(s) personal name(s).	Ms Jane Mary Smith & Mr Frank William Smith <Est John Smith A/C>	Estate of late John Smith or John Smith Deceased
Minor (a person under the age of 18) Use the name of a responsible adult with an appropriate designation.	Mr John Alfred Smith <Peter Smith A/C>	Master Peter Smith
Partnerships Use the partners personal names.	Mr John Robert Smith & Mr Michael John Smith <John Smith and Son A/C>	John Smith and Son
Long Names.	Mr John William Alexander Robertson-Smith	Mr John W A Robertson-Smith
Clubs/Unincorporated Bodies/Business Names Use office bearer(s) personal name(s).	Mr Michael Peter Smith <ABC Tennis Association A/C>	ABC Tennis Association
Superannuation Funds Use the name of the trustee of the fund.	Jane Smith Pty Ltd <Super Fund A/C>	Jane Smith Pty Ltd Superannuation Fund